# **Ansible Tower Installation and Reference Guide**

Release Ansible Tower 3.3.1

Red Hat, Inc.

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Thank you for your interest in Red Hat Ansible Tower. Ansible Tower is a commercial offering that helps teams manage complex multi-tier deployments by adding control, knowledge, and delegation to Ansible-powered environments.

The Ansible Tower Installation and Reference Guide helps you to understand the installation requirements and processes behind installing Ansible Tower. This document has been updated to include information for the latest release of Ansible Tower 3.3.1.

#### We Need Feedback!

If you spot a typo in this documentation, or if you have thought of a way to make this manual better, we would love to hear from you! Please send an email to: docs@ansible.com

If you have a suggestion, try to be as specific as possible when describing it. If you have found an error, please include the manual's title, chapter number/section number, and some of the surrounding text so we can find it easily. We may not be able to respond to every message sent to us, but you can be sure that we will be reading them all!

Ansible Tower Version 3.3.1; October 25, 2018; https://access.redhat.com/

CONTENTS 1

## **TOWER LICENSING, UPDATES, AND SUPPORT**

Ansible Tower by Red Hat ("**Ansible Tower**") is a proprietary software product provided via an annual subscription entered into between you and Red Hat, Inc. ("**Red Hat**").

Ansible is an open source software project and is licensed under the GNU General Public License version 3, as detailed in the Ansible source code: https://github.com/ansible/ansible/blob/devel/COPYING

## 1.1 Support

Red Hat offers support for paid **Enterprise: Standard** and **Enterprise: Premium** Subscription customers seeking help with the Ansible Tower product.

If you or your company has paid for Ansible Tower, you can contact the support team at https://access.redhat.com. To better understand the levels of support which match your Ansible Tower Subscription, refer to *Subscription Types*.

If you are experiencing Ansible software issues, you should reach out to the "ansible-devel" mailing list or file an issue on the Github project page at https://github.com/ansible/ansible/issues/.

All of Ansible's community and OSS info can be found here: https://docs.ansible.com/ansible/community.html

### 1.1.1 Ansible Playbook Support

For customers with a paid Enterprise: Standard or Enterprise: Premium Ansible Tower Subscription, Red Hat offers Ansible Playbook support<sup>1</sup>. Playbook support consists of support for:

- Runtime execution problems for Playbooks run via Tower
- Assistance with Playbook errors and tracebacks
- Limited best practice guidance in Ansible use from the Ansible Experts

Playbook support does not consist of:

- Enhancements and fixes for Ansible modules and the Ansible engine
- · Assistance with the creation of Playbooks from anew
- Long-term maintenance of a specific Ansible or Ansible Tower version

<sup>&</sup>lt;sup>1</sup> Playbook support is available for customers using the current or previous minor release of Ansible. For example, if the current version of Ansible is 2.2, Red Hat provides Ansible Playbook support for versions 2.2 and 2.1. In the event an Ansible Playbook workaround is not available, and an Ansible software correction is required, a version update will be required.

#### Notes:

#### 1.2 Trial / Evaluation

While a license is required for Ansible Tower to run, there is no fee for managing up to 10 hosts. Additionally, trial licenses are available for exploring Ansible Tower with a larger number of hosts.

- Trial licenses for Ansible Tower are available at: http://ansible.com/license
- To acquire a license for additional Managed Nodes, visit: http://www.ansible.com/pricing/
- Ansible Playbook Support is not included in a trial license or during an evaluation of the Tower Software.

## 1.3 Subscription Types

Ansible Tower is provided at various levels of support and number of machines as an annual Subscription.

- Enterprise: Standard (F.K.A. "Enterprise")
  - Manage any size environment
  - Enterprise 8x5 support and SLA
  - Maintenance and upgrades included
  - Review the SLA at: https://access.redhat.com/support/offerings/production/sla
  - Review the Red Hat Support Severity Level Definitions at: https://access.redhat.com/support/policy/severity
- Enterprise: Premium (F.K.A. "Premium Enterprise")
  - Manage any size environment, including mission-critical environments
  - Premium 24x7 support and SLA
  - Maintenance and upgrades included
  - Review the SLA at: https://access.redhat.com/support/offerings/production/sla
  - Review the Red Hat Support Severity Level Definitions at: https://access.redhat.com/support/policy/severity

All Subscription levels include regular updates and releases of Ansible Tower.

For more information, contact Ansible via the Red Hat Customer portal at https://access.redhat.com/ or at http://www.ansible.com/pricing/.

#### 1.4 Licenses and Node Counts

Ansible Tower consumption is licensed upon the number of Managed Nodes managed by Ansible Tower, regardless of being managed through an API call or Ansible Tower Inventory. The Tower license defines the number of Managed Nodes that can be managed by Ansible Tower in the Inventory. A typical license will say 'License Count: 500', which sets the maximum number of nodes at 500 (whether managed via direct connection or managed via an API call).

Ansible Tower operationally counts Managed Nodes by the number of hosts in inventory. If more nodes are in the Ansible Tower inventory than are supported by the license, you will be unable to start any Jobs in Ansible Tower. If a dynamic inventory sync causes Ansible Tower to exceed the node count specified in the license, the dynamic inventory

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sync will fail. Note that multiple hosts in inventory that have the same name, such as "webserver1", will be counted for licensing purposes as a single node, even though the 'Hosts' count in Tower's dashboard counts hosts in separate inventories separately. However, also note that nodes managed by Tower still require a subscription, even if they are not causing the inventory to exceed a node count, such as in the case of nodes managed via an API call.

Throughout the term of a Tower subscription, Managed Nodes may be reallocated in Tower, however the use of Tower may not exceed the number of nodes denoted by the license. For example, if a license is for 1000 nodes and, at some point during their usage, the user has decommissioned and no longer needs to manage 100 nodes, it is permissible to manage a new set of 100 nodes.

However, it is not permissible to manage a total estate of more than the licensed number of Managed Nodes by way of cycling, rotating, or otherwise pulling nodes through the Ansible Tower Software in increments. For example, if a license is for 1000 Managed Nodes, it is not permissible to manage a total of 5000 nodes by only pulling in 1000 nodes at a time. In this case, the user must procure a subscription for the full 5000 Managed Nodes.

#### 1.5 License Features

The following list of features are available for all new Enterprise: Standard or Enterprise: Premium Subscriptions:

- Workflows (added in |at| 3.1.0)
- Clustering in Tower (added in |at| 3.1.0)
- Custom re-branding for login (added in Ansible Tower 2.4.0)
- SAML and RADIUS Authentication Support (added in Ansible Tower 2.4.0)
- Multi-Organization Support
- Activity Streams
- Surveys
- LDAP Support
- · Active/Passive Redundancy
- System Tracking (added in Ansible Tower 2.2.0)

Enterprise: Standard or Enterprise: Premium license users with versions of Ansible Tower prior to 2.2 must import a new license file to enable System Tracking.

## 1.6 Tower Component Licenses

To view the license information for the components included within Ansible Tower, refer to /usr/share/doc/ansible-tower-<version>/README where <version> refers to the version of Ansible Tower you have installed.

To view a specific license, refer to /usr/share/doc/ansible-tower-<version>/\*.txt, where \* is replaced by the license file name to which you are referring.

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# CHAPTER

## **RELEASE NOTES**

The following list summarizes the additions, changes, and modifications which were made to Ansible Tower 3.3.1.

#### **ANSIBLE TOWER VERSION 3.3.1**

- Fixed event callback error when in-line vaulted variables are used with include\_vars
- Fixed HSTS and X-Frame-Options to properly be set in nginx configuration
- Fixed isolated node setup to no longer fail when ansible\_host is used
- Fixed selection of custom virtual environments in job template creation
- Fixed display of extra\_vars for scheduled jobs
- Fixed websockets for job details to properly work
- Fixed the /api/v2/authtoken compatibility shim
- Fixed page size selection on the jobs screen
- Fixed instances in an instance group to properly be disabled in the user interface
- Fixed the job template selection in workflow creation to properly render
- Fixed member\_attr to properly set on some LDAP configurations during upgrade, preventing login
- Fixed PosixUIDGroupType LDAP configurations
- Improved the RAM requirement in the installer preflight check
- Updated Tower to properly report an error when relaunch was used on a set of failed hosts that is too large
- Updated sosreport configuration to gather more python environment, nginx, and supervisor configuration

#### **ANSIBLE TOWER VERSION 3.3.0**

- · Added support for container-based clusters using OpenShift
- Added support for multiple or no credential assignment in Job Templates
- Added support for multiple Vault credential assignment in Job Templates
- Added support for multiple LDAP server configurations
- · Added support fact caching for isolated instances
- Added the ability to schedule configurations of a job template using job template prompts
- Added deprecation note to the Tower REST API for Version 1 (/api/v1/), which will be removed in a future release of Ansible Tower
- Added the ability to make a copy of existing Tower objects (inventory, project, etc.) as a template for creating a new one
- Added the ability to relaunch jobs on a subset of hosts by status
- Added validation to prevent string "Sencrypted\$" from becoming a literal survey question default
- Added support for more job template prompts at workflow node creation time
- Added ask\_variables\_on\_launch to workflow job templates (WFJT)
- Added diff\_mode and verbosity fields to WFJT nodes
- Added Saved Launch-time configurations feature added WFJT node promptable fields to schedules, added extra\_data to WFJT nodes, and added "schedule this job" endpoint.
- Added block creation of schedules when variables not allowed are given. Block similar cases for WFJT nodes.
- · Added the ability to create instance groups and associate instances at runtime via the user interface and API
- Added the ability to group instances based on policy, such as such as "50% of instances" and "at least three instances"
- Added additional organizational roles for administration of projects, job templates, inventories, workflows and more
- Added support for custom virtual environments for customizing Ansible execution
- Added OAuth2 support for token based authentication
- Added support for OAuth2 applications and access token generation
- Added the ability to forcibly expire sessions through awx-manage expire\_sessions
- Added support for making inventory parsing errors fatal, and only enable the script inventory plugin for job runs and vendored inventory updates

- Added inventory field to inventory updates
- Added related credentials endpoint for inventory updates to be more internally consistent with job templates, model changes
- Added the ability to show all teams to organization admins if the ORG\_ADMINS\_CAN\_SEE\_ALL\_USERS setting is enabled
- Added the ability to create schedules and workflow nodes from job templates that use credentials which prompt for passwords if ask credential on launch is set.
- Deprecated the fact\_versions and fact\_view endpoints from the API, including OPTIONS
- Deprecated fact tables
- Deprecated the awx-manage cleanup\_facts command for fact cleanup
- Deprecated the /api/v2/authtoken/ endpoint in the API and replaced it with /api/v2/tokens/
- Fixed a conflict with Tower credential type by removing TOWER\_HOST as a default environment variable in job running environments. Playbook authors should replace their use with AWX\_HOST.
- Fixed a behavior in Tower to prevent it from deleting jobs when event processing is still ongoing
- Fixed a behavior in Tower to disallow relaunching jobs with execute\_role if another user provided prompts
- Improved project updates so that previously synced git projects do not attempt to contact the server if they are already at the proper revision
- Improved WFJT node credential to many-to-many credentials
- Improved stricter criteria to admin users where organization admin role now necessary for all organizations of which the target user is a member. Additionally, removed unused admin\_role associated with users
- · Improved logs to consistently catch task exceptions
- Improved external loggers to passively create handler from settings on every log emission, replacing server restart, allowing use in OpenShift deployments
- Improved Tower to automatically run a project update if sensitive fields change like scm\_url
- Improved queuing logic through setting execution\_node in task manager and submitting waiting jobs to only the queue for the specific instance job is targeted to run on
- Updated the auth-token-timeout header name to Session-Timeout
- Updated the AUTH\_TOKEN\_EXPIRATION setting name to change to SESSION\_COOKIE\_AGE and AUTH\_TOKEN\_PER\_USER changed to SESSIONS\_PER\_USER
- Updated source-control based inventory to allow for vaulted variable values
- Updated the minimum required version of Red Hat Enterprise Linux to 7.4
- Updated the minimum required RAM for standalone Tower to 4GB
- Updated Ansible Tower to set ANSIBLE\_DISPLAY\_ARGS\_TO\_STDOUT to False by default for all play-book runs to match Ansible's default behavior. See Jobs for more information.
- Updated all job and tasks to generate consistent output events and make job output available on all cluster nodes
- Updated external logging to default to HTTPS unless http:// is explicitly specified in the log aggregator hostname
- · Updated the behavior of a job template to prohibit configuring callbacks on job templates without an inventory
- Updated the boolean fields for custom credential types to always default extra\_vars and environment variables to False when a value is not provided
- Updated to disallow using HTTP PUT/PATCH methods to modify existing jobs in Job Details API endpoint

or older version of the release notes, as well as other reference materials, refer to the Ansible Tower	Release Notes.

**CHAPTER** 

**FIVE** 

#### **INSTALLATION NOTES**

- If you need to access a HTTP proxy to install software from your OS vendor, ensure that the environment variable "HTTP\_PROXY" is set accordingly before running setup.sh.
- The Tower installer creates a self-signed SSL certificate and keyfile at /etc/tower/tower.cert and / etc/tower/tower.key for HTTPS communication. These can be replaced after install with your own custom SSL certificates if you desire, but the filenames are required to be the same.
- If using Ansible version 1.8 or later, ensure that fact caching using Redis is not enabled in ansible.cfg on the Tower machine.
- Note that the Tower installation must be run from an internet connected machine that can install software from trusted 3rd-party places such as Ansible's software repository, and your OS vendor's software repositories. In some cases, access to the Python Package Index (PyPI) is necessary as well. If you need to be able to install in a disconnected environment and the bundled installation program is not a solution for you (refer to Using the Bundled Tower Installation Program), please contact Ansible via the Red Hat Customer portal at https://access.redhat.com/.
- If installing Tower on OpenShift, refer to OpenShift Deployment and Configuration.

## 5.1 Notes for Red Hat Enterprise Linux and CentOS setups

- PackageKit can frequently interfere with the installation/update mechanism. Consider disabling or removing PackageKit if installed prior to running the setup process.
- Only the "targeted" SELinux policy is supported. The targeted policy can be set to disabled, permissive, or enforcing.
- When performing a bundled install (refer to *Using the Bundled Tower Installation Program* for more information), Red Hat Enterprise Linux customers must enable the following repositories which are disabled by default:
  - Red Hat Enterprise Linux 7 users must enable the extras repositories.

## 5.2 Configuration and Installation of Ansible with Red Hat Enterprise Linux and CentOS

The following steps help you configure access to the repository as well as install Ansible on older versions of Tower.

#### 5.2.1 Configure Repository Access

Configure the EPEL repository and any others needed.

As the root user, for Red Hat Enterprise Linux 7 and CentOS 7

```
root@localhost:~$ yum install http://dl.fedoraproject.org/pub/epel/epel-release-

→latest-7.noarch.rpm
```

#### Note:

- You may also need to enable the extras repository specific for your environment:
  - extras on CentOS 7
  - rhel-7-server-extras-rpms on Red Hat Enterprise Linux 7
  - rhui-REGION-rhel-server-extras when running in EC2.
- When using the official Red Hat Enterprise Linux 7 marketplace AMI, ensure that the latest rh-amazon-rhui-client package that allows enabling the optional repository (named rhui-REGION-rhel-server-optional in EC2) is installed.

#### 5.2.2 Install Ansible

Note: Tower is installed using Ansible playbooks; therefore, Ansible is required to complete the installation of Tower.

Beginning with Ansible Tower version 2.3.0, Ansible is installed automatically during the setup process.

If you are using an older version of Tower, prior to version 2.3.0, Ansible can be installed as detailed in the Ansible documentation at: http://docs.ansible.com/intro\_installation.html

For convenience, those installation instructions are summarized below.

```
root@localhost:~$ yum install ansible
```

## 5.3 Configuration and Installation of Ansible with Ubuntu

The following steps help you configure access to the repository as well as install Ansible on older versions of Tower.

#### **5.3.1 Configure Repository Access**

As the root user, configure Ansible PPA:

```
root@localhost:~$ apt-get install software-properties-common root@localhost:~$ apt-add-repository ppa:ansible/ansible
```

#### 5.3.2 Install Ansible

Note: Tower is installed using Ansible playbooks; therefore, Ansible is required to complete the installation of Tower.

Beginning with Ansible Tower version 2.3.0, Ansible is installed automatically during the setup process.

If you are using an older version of Tower, prior to version 2.3.0, Ansible can be installed as detailed in the Ansible documentation at: http://docs.ansible.com/intro\_installation.html

For convenience, those installation instructions are summarized below.

```
root@localhost:~$ apt-get update
root@localhost:~$ apt-get install ansible
```

## 5.4 Configuration and Installation on OpenShift

For OpenShift-based deployments, refer to OpenShift Deployment and Configuration.

#### REQUIREMENTS

**Note:** Tower is a full application and the installation process installs several dependencies such as PostgreSQL, Django, NGINX, and others. It is required that you install Tower on a standalone VM or cloud instance and do not co-locate any other applications on that machine (beyond possible monitoring or logging software). Although Tower and Ansible are written in Python, they are not just simple Python libraries. Therefore, Tower cannot be installed in a Python virtualenv or any similar subsystem; you must install it as described in the installation instructions in this guide. For OpenShift-based deployments, refer to OpenShift Deployment and Configuration.

Ansible Tower has the following requirements:

- Supported Operating Systems:
  - Red Hat Enterprise Linux 7.4 or later 64-bit
  - CentOS 7.4 or later 64-bit
  - Ubuntu 14.04 LTS 64-bit
  - Ubuntu 16.04 LTS 64-bit

**Note:** Support for Ubuntu 14.04 as a Tower platform is deprecated and will be removed in a future release.

- A currently supported version of Mozilla Firefox or Google Chrome
  - Other HTML5 compliant web browsers may work but are not fully tested or supported.
- 2 CPUs minimum for Tower installations. Refer to the capacity algorithm section of the *Ansible Tower User Guide* for determining the CPU capacity required for the number of forks in your particular configuration.
- 4 GB RAM minimum for Tower installations
  - 4 GB RAM (minimum and recommended for Vagrant trial installations)
  - 4 GB RAM (minimum for external standalone Postgres databases)
  - For specific RAM needs, refer to the capacity algorithm section of the *Ansible Tower User Guide* for determining capacity required based on the number of forks in your particular configuration
- 20 GB of dedicated hard disk space for Tower service nodes
  - 10 GB of the 20 GB requirement must be dedicated to /var/, where Tower stores its files and working directories
  - The storage volume should be rated for a minimum baseline of 750 IOPS.
- 20 GB of dedicated hard disk space for nodes containing a database (150 GB+ recommended)

- The storage volume should be rated for a high baseline IOPS (1000 or more.)
- All Tower data is stored in the database. Database storage increases with the number of hosts managed, number of jobs run, number of facts stored in the fact cache, and number of tasks in any individual job. For example, a playbook run every hour (24 times a day) across 250, hosts, with 20 tasks will store over 800000 events in the database every week.
- If not enough space is reserved in the database, old job runs and facts will need cleaned on a regular basis.
   Refer to Management Jobs in the Ansible Tower Administration Guide for more information
- **64-bit support required** (kernel and runtime)
- PostgreSQL version 9.6.X required to run Ansible Tower 3.2 and later
- Ansible version 2.2 (at minimum) required to run Ansible Tower versions 3.2 and later

**Note:** You cannot use versions of PostgreSQL and Ansible older than those stated above and be able to run Ansible Tower 3.2 and later. Both are installed by the install script if they aren't already present.

- For Amazon EC2:
  - Instance size of m4.large or larger
  - An instance size of m4.xlarge or larger if there are more than 100 hosts

## 6.1 Additional Notes on Tower Requirements

While other operating systems may technically function, currently only the above list is supported to host an Ansible Tower installation. If you have a firm requirement to run Tower on an unsupported operating system, please contact Ansible via the Red Hat Customer portal at https://access.redhat.com/. Management of other operating systems (nodes) is documented by the Ansible project itself and allows for a wider list.

Actual RAM requirements vary based on how many hosts Tower will manage simultaneously (which is controlled by the forks parameter in the job template or the system ansible.cfg file). To avoid possible resource conflicts, Ansible recommends 1 GB of memory per 10 forks + 2GB reservation for Tower, see the capacity algorithm for further details. If forks is set to 400, 40 GB of memory is recommended.

For the hosts on which we install Ansible Tower, Tower checks whether or not umask is set to 0022. If not, the setup fails. Be sure to set umask=0022 to avoid encountering this error.

A larger number of hosts can of course be addressed, though if the fork number is less than the total host count, more passes across the hosts are required. These RAM limitations are avoided when using rolling updates or when using the provisioning callback system built into Tower, where each system requesting configuration enters a queue and is processed as quickly as possible; or in cases where Tower is producing or deploying images such as AMIs. All of these are great approaches to managing larger environments. For further questions, please contact Ansible via the Red Hat Customer portal at https://access.redhat.com/.

The requirements for systems managed by Tower are the same as for Ansible at: http://docs.ansible.com/intro\_getting\_started.html

## 6.2 Ansible Software Requirements

While Ansible Tower depends on Ansible Playbooks and requires the installation of the latest stable version of Ansible before installing Tower, manual installations of Ansible are no longer required.

Beginning with Ansible Tower version 2.3, the Tower installation program attempts to install Ansible as part of the installation process. Previously, Tower required manual installations of the Ansible software release package before running the Tower installation program. Now, Tower attempts to install the latest stable Ansible release package.

If performing a bundled Tower installation, the installation program attempts to install Ansible (and its dependencies) from the bundle for you (refer to *Using the Bundled Tower Installation Program* for more information).

If you choose to install Ansible on your own, the Tower installation program will detect that Ansible has been installed and will not attempt to reinstall it. Note that you must install Ansible using a package manager like yum and that the latest stable version must be installed for Ansible Tower to work properly. At minimum, Ansible version 2.2 is required for Ansible Tower versions 3.2 and later.

**CHAPTER** 

SEVEN

#### OBTAINING THE TOWER INSTALLATION PROGRAM

Note: To obtain a trial version of Ansible Tower, visit: http://www.ansible.com/tower-trial

For pricing information, visit: http://www.ansible.com/pricing

To download the latest version of Tower directly (note, you must also obtain a license before using this), visit: https://releases.ansible.com/ansible-tower/setup/ansible-tower-setup-latest.tar.gz

Download and then extract the Ansible Tower installation/upgrade tool: http://releases.ansible.com/ansible-tower/setup/

```
root@localhost:~$ tar xvzf ansible-tower-setup-latest.tar.gz root@localhost:~$ cd ansible-tower-setup-<tower_version>
```

To install or upgrade, start by editing the inventory file in the ansible-tower-setup-<tower\_version> directory, replacing <tower\_version> with the version number, such as 2.4.5 or 3.0.0. directory.

## 7.1 Using Vagrant/Amazon AMI Images

One easy way to try Ansible Tower is to use a Vagrant box or an Amazon EC2 instance, and launching a trial of Ansible Tower just takes a few minutes.

If you use the Vagrant box or Amazon AMI Tower images provided by Ansible, you can find the auto-generated admin password by connecting to the image and reading it from the *message of the day* (MOTD) shown at login.

## 7.1.1 Vagrant

For Vagrant images, use the following commands to connect:

```
$ vagrant init ansible/tower
$ vagrant up --provider virtualbox
$ vagrant ssh
```

That last command provides your admin password and the Tower log-in URL. Upon login, you will receive directions on obtaining a trial license.

An up-to-date link to Ansible's Vagrant image is available from the LAUNCH TOWER IN VAGRANT section of Ansible's main website.

#### 7.1.2 Amazon EC2

To launch the AMI, you must have an AMI ID (which varies based on you particular AWS region). A list of regions with links to AMI IDs is available in the LAUNCH TOWER IN AMAZON EC2 section of Ansible's main website.

For Amazon AMI images, use the following command to connect:

```
ssh ec2-user@<your amazon instance>
```

You must use the SSH key that you configured the instance to accept at launch time.

## 7.2 Using the Bundled Tower Installation Program

Beginning in Ansible Tower version 2.3.0, Tower installations can be performed using a bundled installation program. The bundled installation program is meant for customers who cannot, or would prefer not to, install Tower (and its dependencies) from online repositories. Access to Red Hat Enterprise Linux or Centos repositories is still needed.

To download the latest version of the bundled Tower installation program directly (note, you must also obtain a license before using this), visit: https://releases.ansible.com/ansible-tower/setup-bundle/

**Note:** The bundled installer only supports Red Hat Enterprise Linux and CentOS. Ubuntu support has not yet been added.

Next, select the installation program which matches your distribution (e17):

```
ansible-tower-setup-bundle-latest.el7.tar.gz
```

Note: Red Hat Enterprise Linux customers must enable the following repositories which are disabled by default:

• Red Hat Enterprise Linux 7 users must enable the extras repository.

A list of package dependencies from Red Hat Enterprise Linux repositories can be found in the bundle/base\_packages.txt file inside the setup bundle. Depending on what minor version of Red Hat Enterprise Linux you are running, the version and release specified in that file may be slightly different than what is available in your configured repository.

#### INSTALLING ANSIBLE TOWER

Tower can be installed in various ways by choosing the best mode for your environment and making any necessary modifications to the inventory file. For OpenShift-based deployments, refer to OpenShift Deployment and Configuration

#### 8.1 Tower Installation Scenarios

Tower can be installed using one of the following scenarios:

#### Single Machine:

- · As an integrated installation:
  - This is a single machine install of Tower the web frontend, REST API backend, and database are all
    on a single machine. This is the standard installation of Tower. It also installs PostgreSQL from your
    OS vendor repository, and configures the Tower service to use that as its database.
- With an external database (2 options available):
  - Tower with remote DB configuration: This installs the Tower server on a single machine and configures it to talk to a remote instance of PostgreSQL 9.6 as its database. This remote PostgreSQL can be a server you manage, or can be provided by a cloud service such as Amazon RDS.
  - Tower with a playbook install of a remote Postgres system: This installs the Tower server on a single machine and installs a remote Postgres database via the playbook installer (managed by Tower).

**Note:** 1). Tower will not configure replication or failover for the database that it uses, although Tower should work with any replication that you have. 2). The database server should be on the same network or in the same datacenter as the Tower server for performance reasons.

#### High Availability Multi-Machine Cluster:

Tower can be installed in a high availability cluster mode. In this mode, multiple Tower nodes are installed and active. Any node can receive HTTP requests and all nodes can execute jobs.

- A Clustered Tower setup must be installed with an external database (2 options available):
  - Tower with remote DB configuration: This installs the Tower server on a single machine and configures it to talk to a remote instance of PostgreSQL as its database. This remote PostgreSQL can be a server you manage, or can be provided by a cloud service such as Amazon RDS.
  - Tower with a playbook install of a remote Postgres system: This installs the Tower server on a single machine and installs a remote Postgres database via the playbook installer (managed by Tower).
- For more information on configuring a clustered setup, refer to Clustering.

**Note:** Running in a cluster setup requires any database that Tower uses to be external–Postgres must be installed on a machine that is not one of the primary or secondary tower nodes. When in a redundant setup, the remote Postgres version requirements is *PostgreSQL 9.6*.

## 8.2 Setting up the Inventory File

As you edit your inventory file, there are a few things you must keep in mind:

- The contents of the inventory file should be defined in ./inventory, next to the ./setup.sh installer playbook.
- For **installations and upgrades**: If you need to make use of external databases, you must ensure the database sections of your inventory file are properly setup. Edit this file and add your external database information before running the setup script.
- For **upgrading an existing cluster**: When upgrading a cluster, you may decide that you want to also reconfigure your cluster to omit existing instances or instance groups. Omitting the instance or the instance group from the inventory file will not be enough to remove them from the cluster. In addition to omitting instances or instance groups from the inventory file, you must also deprovision instances or instance groups before starting the upgrade. Otherwise, omitted instances or instance groups will continue to communicate with the cluster, which can cause issues with tower services during the upgrade.
- For **clustered installations**: If you are creating a clustered setup, you must replace localhost with the hostname or IP address of all instances. All nodes/instances must be able to reach any others using this hostname or address. In other words, you cannot use the localhost ansible\_connection=local on one of the nodes *AND* all of the nodes should use the same format for the host names.

Therefore, this will not work:

```
[tower]
localhost ansible_connection=local
hostA
hostB.example.com
172.27.0.4
```

#### Instead, use these formats:

```
[tower]
hostA
hostB
hostC
```

#### OR

```
hostA.example.com
hostB.example.com
hostC.example.com
```

#### OR

```
[tower]
172.27.0.2
172.27.0.3
172.27.0.4
```

• For all standard installations: When performing an installation, you must supply any necessary passwords in the inventory file.

**Note:** Changes made to the installation process now require that you fill out the all of the password fields in the inventory file. If you need to know where to find the values for these they should be:

```
admin_password=''<-- Tower local admin password
pg_password=''<-- Found in /etc/tower/conf.d/postgres.py
rabbitmq_password=''<-- create a new password here (alpha-numeric with no special characters)</pre>
```

#### **Example Inventory file**

- For **provisioning new nodes**: When provisioning new nodes add the nodes to the inventory file with all current nodes, make sure all passwords are included in the inventory file.
- For **upgrading a single node**: When upgrading, be sure to compare your inventory file to the current release version. It is recommended that you keep the passwords in here even when performing an upgrade.

#### **Example Single Node Inventory File**

```
[tower]
localhost ansible connection=local
[database]
[all:vars]
admin_password='password'
pg_host=''
pg_port=''
pg_database='awx'
pg_username='awx'
pg_password='password'
rabbitmq_port=5672
rabbitmq_vhost=tower
rabbitmq_username=tower
rabbitmq_password='password'
rabbitmq_cookie=rabbitmqcookie
# Needs to be true for fqdns and ip addresses
rabbitmq_use_long_name=false
# Needs to remain false if you are using localhost
```

#### **Example Multi Node Cluster Inventory File**

```
[tower]
clusternode1.example.com
clusternode2.example.com
clusternode3.example.com

[database]
dbnode.example.com

[all:vars]
```

```
ansible_become=true

admin_password='password'

pg_host='dbnode.example.com'
pg_port='5432'

pg_database='tower'
pg_username='tower'
pg_password='password'

rabbitmq_port=5672
rabbitmq_vhost=tower
rabbitmq_username=tower
rabbitmq_password=tower
rabbitmq_password=tower
rabbitmq_cookie=rabbitmqcookie

# Needs to be true for fqdns and ip addresses
rabbitmq_use_long_name=true
```

#### Example Inventory file for an external existing database

```
[tower]
node.example.com ansible_connection=local

[database]
[all:vars]
admin_password='password'
pg_password='password'
rabbitmq_password='password'

pg_host='database.example.com'
pg_port='5432'

pg_database='awx'
pg_username='awx'
```

#### Example Inventory file for external database which needs installation

```
[tower]
node.example.com ansible_connection=local

[database]
database.example.com

[all:vars]
admin_password='password'
pg_password='password'
rabbitmq_password='password'

pg_host='database.example.com'
pg_port='5432'

pg_database='awx'
pg_username='awx'
```

Once any necessary changes have been made, you are ready to run ./setup.sh.

**Note:** Root access to the remote machines is required. With Ansible, this can be achieved in different ways:

- ansible\_user=root ansible\_ssh\_password="your\_password\_here" inventory host or group variables
- ansible\_user=root ansible\_ssh\_private\_key\_file="path\_to\_your\_keyfile.pem" inventory host or group variables
- ANSIBLE\_BECOME\_METHOD='sudo' ANSIBLE\_BECOME=True ./setup.sh
- ANSIBLE\_SUDO=True ./setup.sh

## 8.3 The Setup Playbook

**Note:** Ansible Tower 3.0 simplifies installation and removes the need to run ./configure/ as part of the installation setup. Users of older versions should follow the instructions available in the v.2.4.5 (or earlier) releases of the Tower Documentation available at: http://docs.ansible.com/

The Tower setup playbook script uses the inventory file and is invoked as ./setup.sh from the path where you unpacked the Tower installer tarball.

```
root@localhost:~$ ./setup.sh
```

The setup script takes the following arguments:

- -h Show this help message and exit
- -i INVENTORY\_FILE Path to Ansible inventory file (default: inventory)
- -e EXTRA\_VARS Set additional Ansible variables as key=value or YAML/JSON (i.e. -e bundle\_install=false forces an online installation)
- -b Perform a database backup in lieu of installing
- -r Perform a database restore in lieu of installing (a default restore path is used unless EXTRA\_VARS are provided with a non-default path, as shown in the code example below)

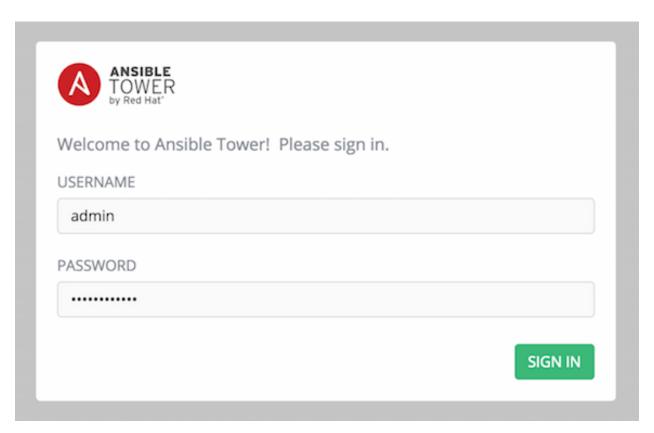
```
./setup.sh -e 'restore_backup_file=/path/to/nondefault/location' -r
```

**Note:** Please note that a issue was discovered in Tower 3.0.0 and 3.0.1 that prevented proper system backups and restorations.

If you need to back up or restore your Tower v3.0.0 or v3.0.1 installation, use the v3.0.2 installer to do so.

After calling ./setup.sh with the appropriate parameters, Tower is installed on the appropriate machines as has been configured. Setup installs Tower from RPM or Deb packages using repositories hosted on **ansible.com**.

Once setup is complete, use your web browser to access the Tower server and view the Tower login screen. Your Tower server is accessible from port 80 (http://tower.company.com/) but will redirect to port 443 so 443 needs to be available also.



If the installation of Tower fails and you are a customer who has purchased a valid license for Ansible Tower, please contact Ansible via the Red Hat Customer portal at https://access.redhat.com/.

## 8.4 Changing the Password

Once installed, if you log into the Tower instance via SSH, the default admin password is provided in the prompt. You can then change it with the following command (as root or as AWX user):

```
awx-manage changepassword admin
```

After that, the password you have entered will work as the admin password in the web UI.

#### UPGRADING AN EXISTING TOWER INSTALLATION

You can upgrade your existing Tower installation to the latest version easily. Tower looks for existing configuration files and recognizes when an upgrade should be performed instead of an installation.

As with installation, the upgrade process requires that the Tower server be able to access the Internet. The upgrade process takes roughly the same amount of time as a Tower installation, plus any time needed for data migration.

This upgrade procedure assumes that you have a working installation of Ansible and Tower.

**Note:** You can not convert an embedded-database Tower to a Active/Passive Redundancy mode installation as part of an upgrade. Users who want to deploy Tower in a Redundant configuration should back up their Tower database, install a new Redundant configuration on a different VM or physical host, and then restore the database. It is possible to add a primary or secondary instance later on to Tower if it is already operating on an external database. Refer to the Active/Passive Redundancy chapter of the *Ansible Tower Administration Guide*.

## 9.1 Requirements

Before upgrading your Tower installation, refer to *Requirements* to ensure you have enough disk space and RAM as well as to review any software needs. For example, you should have the latest stable release of Ansible installed before performing an upgrade.

**Note:** If you are not yet using a 2.4.x version of Ansible Tower, **do not** attempt to upgrade directly to Ansible Tower 3.0. You must start with a system which has a version of Tower 2.4.x installed or the upgrade will fail.

You must upgrade your Ansible Tower 2.4.4 (or later) system to Ansible Tower 3.0 before you can upgrade to Ansible Tower 3.1.0.

## 9.2 Backing Up Your Tower Installation

It is advised that you create a backup before upgrading the system. After the backup process has been accomplished, proceed with OS/Ansible/Tower upgrades.

Refer to Backing Up and Restoring Tower in the Ansible Tower Administration Guide.

**Note:** Please note that an issue was discovered in Tower 3.0.0 and 3.0.1 that prevented proper system backups and restorations.

If you need to backup or restore your Tower v3.0.0 or v3.0.1 installation, use the v3.0.2 installer to do so.

#### 9.3 Get the Tower Installer

Download and then extract the Ansible Tower installation/upgrade tool: http://releases.ansible.com/ansible-tower/setup/

```
root@localhost:~$ tar xvzf ansible-tower-setup-latest.tar.gz root@localhost:~$ cd ansible-tower-setup-<tower_version>
```

To install or upgrade, start by editing the inventory file in the ansible-tower-setup-<tower\_version> directory, replacing <tower\_version> with the version number, such as 2.4.5 or 3.0.0. directory.

**Note:** As part of the upgrade process, database schema migration may be done. Depending on the size of your Tower installation, this may take some time.

If the upgrade of Tower fails or if you need assistance, please contact Ansible via the Red Hat Customer portal at https://access.redhat.com/.

## 9.4 The Setup Playbook

**Note:** Ansible Tower 3.0 simplifies installation and removes the need to run ./configure/ as part of the installation setup. Users of older versions should follow the instructions available in the v.2.4.5 (or earlier) releases of the Tower Documentation available at: http://docs.ansible.com/

The Tower setup playbook script uses the inventory file and is invoked as ./setup.sh from the path where you unpacked the Tower installer tarball.

```
root@localhost:~$ ./setup.sh
```

The setup script takes the following arguments:

- -h Show this help message and exit
- -i INVENTORY\_FILE Path to Ansible inventory file (default: inventory)
- -e EXTRA\_VARS Set additional Ansible variables as key=value or YAML/JSON (i.e. -e bundle\_install=false forces an online installation)
- -b Perform a database backup in lieu of installing
- -r Perform a database restore in lieu of installing (a default restore path is used unless EXTRA\_VARS are provided with a non-default path, as shown in the code example below)

```
./setup.sh -e 'restore_backup_file=/path/to/nondefault/location' -r
```

**Note:** Please note that a issue was discovered in Tower 3.0.0 and 3.0.1 that prevented proper system backups and restorations.

If you need to back up or restore your Tower v3.0.0 or v3.0.1 installation, use the v3.0.2 installer to do so.

#### **USABILITY ANALYTICS AND DATA COLLECTION**

In Ansible Tower version 2.4.0, a behind the scenes functionality was added to Tower to collect usability data. This software was introduced to better understand how Tower users specifically interact with Tower, to help enhance future releases, and to continue streamlining your user experience.

Only users installing a trial of Tower or a fresh installation of Tower are opted-in for this data collection.

If you want to change how you participate in this analytics collection, you can opt out or change your settings using the Configure Tower user interface.

Ansible Tower collects user data automatically to help improve the Tower product. You can control the way Tower collects data by setting your participation level in the User Interface tab.



- 1. Click the Settings ( ) icon from the left navigation bar.
- 2. Select the **User Interface** tab.
- 3. Select the desired level of data collection from the Analytics Tracking State drop-down list:
- Off: Prevents any data collection.
- Anonymous: Enables data collection without your specific user data.
- Detailed: Enables data collection including your specific user data.
- 4. Click **Save** to apply the settings or **Cancel** to abandon the changes.

Note: This setting was previously configured via PENDO, which is no longer supported.

**CHAPTER** 

#### **ELEVEN**

#### **GLOSSARY**

- **Ad Hoc** Refers to running Ansible to perform some quick command, using /usr/bin/ansible, rather than the orchestration language, which is /usr/bin/ansible-playbook. An example of an ad hoc command might be rebooting 50 machines in your infrastructure. Anything you can do ad hoc can be accomplished by writing a Playbook, and Playbooks can also glue lots of other operations together.
- **Callback Plugin** Refers to some user-written code that can intercept results from Ansible and do something with them. Some supplied examples in the GitHub project perform custom logging, send email, or even play sound effects.
- **Check Mode** Refers to running Ansible with the --check option, which does not make any changes on the remote systems, but only outputs the changes that might occur if the command ran without this flag. This is analogous to so-called "dry run" modes in other systems, though the user should be warned that this does not take into account unexpected command failures or cascade effects (which is true of similar modes in other systems). Use this to get an idea of what might happen, but it is not a substitute for a good staging environment.
- **Credentials** Authentication details that may be utilized by Tower to launch jobs against machines, to synchronize with inventory sources, and to import project content from a version control system.
- Facts Facts are simply things that are discovered about remote nodes. While they can be used in playbooks and templates just like variables, facts are things that are inferred, rather than set. Facts are automatically discovered when running plays by executing the internal setup module on the remote nodes. You never have to call the setup module explicitly, it just runs, but it can be disabled to save time if it is not needed. For the convenience of users who are switching from other configuration management systems, the fact module also pulls in facts from the 'ohai' and 'facter' tools if they are installed, which are fact libraries from Chef and Puppet, respectively.
- **Forks** Ansible and Tower talk to remote nodes in parallel and the level of parallelism can be set serveral ways—during the creation or editing of a Job Template, by passing —forks, or by editing the default in a configuration file. The default is a very conservative 5 forks, though if you have a lot of RAM, you can easily set this to a value like 50 for increased parallelism.
- **Group** A set of hosts in Ansible that can be addressed as a set, of which many may exist within a single Inventory.
- **Group Vars** The <code>group\_vars/</code> files are files that live in a directory alongside an inventory file, with an optional filename named after each group. This is a convenient place to put variables that will be provided to a given group, especially complex data structures, so that these variables do not have to be embedded in the inventory file or playbook.
- **Handlers** Handlers are just like regular tasks in an Ansible playbook (see Tasks), but are only run if the Task contains a "notify" directive and also indicates that it changed something. For example, if a config file is changed then the task referencing the config file templating operation may notify a service restart handler. This means services can be bounced only if they need to be restarted. Handlers can be used for things other than service restarts, but service restarts are the most common usage.
- **Host** A system managed by Tower, which may include a physical, virtual, cloud-based server, or other device. Typically an operating system instance. Hosts are contained in Inventory. Sometimes referred to as a "node".

- **Host Specifier** Each Play in Ansible maps a series of tasks (which define the role, purpose, or orders of a system) to a set of systems. This "hosts:" directive in each play is often called the hosts specifier. It may select one system, many systems, one or more groups, or even some hosts that are in one group and explicitly not in another.
- **Instance Group** A group that contains instances for use in a clustered environment. An instance group provides the ability to group instances based on policy.
- **Inventory** A collection of hosts against which Jobs may be launched.
- **Inventory Script** A very simple program (or a complicated one) that looks up hosts, group membership for hosts, and variable information from an external resource—whether that be a SQL database, a CMDB solution, or something like LDAP. This concept was adapted from Puppet (where it is called an "External Nodes Classifier") and works more or less exactly the same way.
- **Inventory Source** Information about a cloud or other script that should be merged into the current inventory group, resulting in the automatic population of Groups, Hosts, and variables about those groups and hosts.
- **Job** One of many background tasks launched by Tower, this is usually the instantiation of a Job Template; the launch of an Ansible playbook. Other types of jobs include inventory imports, project synchronizations from source control, or administrative cleanup actions.
- **Job Detail** The history of running a particular job, including its output and success/failure status.
- Job Template The combination of an Ansible playbook and the set of parameters required to launch it.
- **JSON** Ansible and Tower use JSON for return data from remote modules. This allows modules to be written in any language, not just Python.
- **Notifier** An instance of a notification type (Email, Slack, Webhook, etc.) with a name, description, and a defined configuration.
- **Notification** A manifestation of the notifier; for example, when a job fails a notification is sent using the configuration defined by the notifier.
- **Notify** The act of a task registering a change event and informing a handler task that another action needs to be run at the end of the play. If a handler is notified by multiple tasks, it will still be run only once. Handlers are run in the order they are listed, not in the order that they are notified.
- **Organization** A logical collection of Users, Teams, Projects, and Inventories. The highest level in the Tower object hierarchy is the Organization.
- **Organization Administrator** An Tower user with the rights to modify the Organization's membership and settings, including making new users and projects within that organization. An organization admin can also grant permissions to other users within the organization.
- **Permissions** The set of privileges assigned to Users and Teams that provide the ability to read, modify, and administer Projects, Inventories, and other Tower objects.
- **Plays** A playbook is a list of plays. A play is minimally a mapping between a set of hosts selected by a host specifier (usually chosen by groups, but sometimes by hostname globs) and the tasks which run on those hosts to define the role that those systems will perform. There can be one or many plays in a playbook.
- **Playbook** An Ansible playbook. Refer to http://docs.ansible.com/ for more information.
- **Policy** Policies dictate how instance groups behave and how jobs are executed.
- **Project** A logical collection of Ansible playbooks, represented in Tower.
- **Roles** Roles are units of organization in Ansible and Tower. Assigning a role to a group of hosts (or a set of groups, or host patterns, etc.) implies that they should implement a specific behavior. A role may include applying certain variable values, certain tasks, and certain handlers—or just one or more of these things. Because of the file structure associated with a role, roles become redistributable units that allow you to share behavior among playbooks—or even with other users.

**Schedule** The calendar of dates and times for which a job should run automatically.

Sudo Ansible does not require root logins and, since it is daemonless, does not require root level daemons (which can be a security concern in sensitive environments). Ansible can log in and perform many operations wrapped in a sudo command, and can work with both password-less and password-based sudo. Some operations that do not normally work with sudo (like scp file transfer) can be achieved with Ansible's *copy*, *template*, and *fetch* modules while running in sudo mode.

**Superuser** An admin of the Tower server who has permission to edit any object in the system, whether associated to any organization. Superusers can create organizations and other superusers.

**Survey** Questions asked by a job template at job launch time, configurable on the job template.

**Team** A sub-division of an Organization with associated Users, Projects, Credentials, and Permissions. Teams provide a means to implement role-based access control schemes and delegate responsibilities across Organizations.

**User** An Tower operator with associated permissions and credentials.

**Workflow Job Template** A set consisting of any combination of job templates, project syncs, and inventory syncs, linked together in order to execute them as a single unit.

YAML Ansible and Tower use YAML to define playbook configuration languages and also variable files. YAML has a minimum of syntax, is very clean, and is easy for people to skim. It is a good data format for configuration files and humans, but is also machine readable. YAML is fairly popular in the dynamic language community and the format has libraries available for serialization in many languages (Python, Perl, Ruby, etc.).

## **CHAPTER**

## **TWELVE**

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